#### Please use this form if you want the Hong Kong Offer Shares to be issued in your name 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

Staple your payment here 請將股款 緊釘在此

This Application Form uses the same terms as defined in the prospectus of FIT Hon Teng Limited (Incorporated in the Cayman Islands with This Application Form dees the same terms as defined in the prospectus of FIT from Feng Limited (incorporated in the Cayman Interconnect Technology Limited and carrying on business in Hong Kong as FIT Hon Teng Limited) (the "Company") dated June 29, 2017 (the "Prospectus"). 本申請表格使用鴻騰六零八八精密科技股份有限公司(於開曼群島以鴻騰新密科技股份有限公司的名稱註冊成立的有限公司,並以鴻騰六零八八精密科技股份有限公司於香港開展業務)(「本公司」)於2017年6月29日刊發的招股章程(「招股章程」)所界定的

相同詞彙

Round this Appreciation Form not the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或招攬要約購買任何香港發售股份。若無根據美國《證券法》 登記或豁免登記,香港發售股份不得在美國提呈發售或出售。
This Application Form and the Prospectus may not be forwarded or distributed as a reserved of the control of the control of the control of the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any Hong Kong Offer Shares in any jurisdiction of an offer to buy any jurisdi Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.
在任何根據當地法律不得發送、派發或複製本申請表格及招股章程的司法權區內,一概不得發送或派獲或複製(不論以任何方式,也不論全部或部分與否)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents Delivered to the Registrar of Companies and Available for Inspection" section in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of Companies (Winding Up and Miscellaneous Provisions) Ordinance. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the

contents of these documents. 招股章程副本、所有相關申請表格及招股章程附錄五「送呈公司註冊處處長及備查文件」所列的其他文件已按《公司(清盤及雜項條文)條例》第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負



### FIT Hon Teng Limited 鴻騰六零八八精密科技股份有限公

(Incorporated in the Cayman Islands with limited liability under the name Foxconn Interconnect Technology Limited and carrying on business in Hong Kong as FIT Hon Teng Limited) (於開曼群島以鴻騰精密科技股份有限公司的各稱註冊成立的有限公司, 有限公司於香港開展業務) 並以鴻騰六零八八精密科技股份

> Stock Code 股份代

**Maximum Offer Price** \$3.08 per Offer Share, plus brokerage of

> 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and

subject to refund)

高

每 股 發 售 股 份3.08港 元 , 另 加1.0 % 經 紀 佣 金 、 0.0027%證監會交易徵費及0.005%聯交所交易費 (須於申請時以港元繳足,並可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程載有其他關於申請手續的資 <u>,本申請表格應與招股章程一併閱讀。</u>

## Application Form 申請表格

To:

FIT Hon Teng Limited China International Capital Corporation Hong Kong Securities Limited Credit Suisse (Hong Kong) Limited Merrill Lynch Far East Limited UBS AG Hong Kong Branch CCB International Capital Limited China Merchants Securities (HK) Co., Limited DBS Asia Capital Limited Nomura International (Hong Kong) Limited The Hong Kong Underwriters

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

鴻騰六零八八精密科技股份有限公司中國國際金融香港證券有限公司瑞士信貸(香港)有限公司 Merrill Lynch Far East Limited UBS AG香港分行 建銀國際金融有限公司 招商證券(香港)有限公司 星展亞洲融資有限公司 野村國際(香港)有限公司 香港包銷商

本人/我們同意本申請表格及招股章程的條款及 條件以及申請手續。請參閱本申請表格「填交本申 請表格的效用 | 一節。

警告:任何人士只限作出一次為其利益而進行的 認購申請。請參閱「填交本申請表格的效用」一節 最後四點。

# Please use this form if you want the Hong Kong Offer Shares to be issued in your name 倘 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):	For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀			
田(川付)甲胡入贺者(川付聊石甲胡入必須贺者).	Broker No. 經紀號碼 Broker's Chop 經紀印章			
Date: 日期:				
Number of Hong Kong Offer Shares applied for (not				
more than 49,503,000 shares)	Cheque/banker's cashier order number 支票/銀行本票號碼			
申請香港發售股份數目(不超過49,503,000股股份)	又示/ 敢们 华示 航 响			
	Name of bank on which cheque/Banker's cashier order is drawn (see "How to make your application" section)			
Total amount 總額	drawn (see "How to make your application" section) 兑現支票/銀行本票的銀行名稱(見)申請手續 一節)			
HK\$ 港元				
Name in English 英文姓名/名稱				
Family name or company name 姓氏或公司名稱	Forename(s) 名字			
Name in Chinese 中文姓名/名稱				
Family name or company name 姓氏或公司名稱	Forename(s) 名字			
Occupation in English 職業(以英文填寫)	Hong Kong Identity Card No./Passport No./Hong Kong			
	Business Registration No (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請			
	除不適用者)			
Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	Hong Kong Identity Card No./Passport No./Hong Kong Business			
	Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)			
(1)	號碼/香港商業登記號碼*(請刪除不適用者)			
(2)	(1)			
(3)	(2)			
Hong Kong address in English and telephone no. (joint applicants applicant only) 香港地址(以英文填寫)及電話號碼(聯名申請	should give the address and the telephone number of hist-named 青人只須填寫排名首位申請人的地址及電話號碼)			
	Telephone No. 電話號碼			
For Nominees: You will be treated as applying for your				
own benefit if you do not complete this section. Please provide an account number or identification code for each				
(joint) beneficial owner. 由代名人遞交: 閣下倘不填				
寫本節,是項認購申請將視作以 閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。				
ADDRESS LABEL 地址標貼 (Your name(s) and address				
in Hong Kong in BLOCK letters 請用正楷填寫姓名/ 名稱及香港地址)				
u 1世 / D 日 1世 / D / L / D / D				
For Internal use 此欄供內部使用				

## Please use this form if you want the Hong Kong Offer Shares to be issued in your name 倘 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

(1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.

[個別人士須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼/

護照號碼/香港商業登記號碼將轉交第三方以核實申請表格的有效性。

(2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.

退款支票(如有)上或會印有 閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼的一部分。銀行兑現退款支票前或會要求查證 閣下的香港身份證號碼/護照號碼。

- (3) If an application is made by an unlisted company and:
  - the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company,

then the application will be treated as being made for your benefit. 倘申請由非上市公司提出,且:

- 該公司的主要業務是買賣證券;及
- 閣下對該公司行使法定控制權,

則該項申請將視作以 閣下的利益而提出

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#### How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS						
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Amount payable Offer Shares on application applied for HK\$		
1,000	3,111.03	45,000	139,996.67	2,000,000 6,222,074.32		
2,000	6,222.08	50,000	155,551.86	3,000,000 9,333,111.48		
3,000	9,333.11	60,000	186,662.23	4,000,000 12,444,148.64		
4,000	12,444.15	70,000	217,772.60	5,000,000 15,555,185.80		
5,000	15,555.19	80,000	248,882.97	6,000,000 18,666,222.96		
6,000	18,666.22	90,000	279,993.34	7,000,000 21,777,260.12		
7,000	21,777.26	100,000	311,103.72	8,000,000 24,888,297.28		
8,000	24,888.30	200,000	622,207.43	9,000,000 27,999,334.44		
9,000	27,999.34	300,000	933,311.15	10,000,000 31,110,371.60		
10,000	31,110.37	400,000	1,244,414.86	20,000,000 62,220,743.20		
15,000	46,665.56	500,000	1,555,518.58	30,000,000 93,331,114.80		
20,000	62,220.74	600,000	1,866,622.30	40,000,000 124,441,486.40		
25,000	77,775.93	700,000	2,177,726.01	49,503,000 <sup>(1)</sup> 154,005,672.53		
30,000	93,331.11	800,000	2,488,829.73	Maximum number of Hong Kon		
35,000	108,886.30	900,000	2,799,933.44	Offer Shares you may apply for.		
40,000	124,441.49	1,000,000	3,111,037.16	Office Shares you may apply for.		

- 2. Complete the form in English and sign it. Only written signatures will be accepted (and not by way of personal chop).
- 3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

#### The cheque must:

#### Banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "HORSFORD NOMINEES LIMITED FIT Public Offer";
- be crossed "Account Payee Only";
- be drawn on your Hong Kong dollar bank account in Hong Kong; and
- show your account name, which must either be preprinted on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of:

Standard Chartered Bank (Hong Kong) Limited

District	Branch name	Branch address
Hong Kong Island	88 Des Voeux Road Branch Hennessy Road Branch Wanchai Southorn Branch	88 Des Voeux Road Central, Central 399 Hennessy Road, Wanchai Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156–162 Hennessy Road,
	North Point Centre Branch	Wanchai Shop G, G/F, North Point Centre, 284 King's Road, North Point
Kowloon	Kwun Tong Branch	G/F, 414 Kwup Tong Road, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan
		Road, Mongkok
	Mei Foo Stage I Branch	G/F, 1C Broadway, Mel Foo Sun Chuen
		Stage I, Lai Chi Kok
	Mei Foo Manhattan Branch	Shop Nos.07 & 09, Ground Floor, Mei Foo
		Plaza, Mei Foo Sun Chuen
<b>New Territories</b>	Tsuen Wan Branch	Shop C, G/F & DF, Jade Plaza, 298 Sha Tsui
		Road, Tsuen Wan
	Tai Po Branch	G/F Shop No. 2, 23–25 Kwong Fuk Road, Tai Po Market, Tai Po
	Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 239–247&247A Castle Peak Road, Yuen Long
	Shatin Plaza Branch	Shop No. 8, Shatin Plaza, 21–27 Shatin Centre Street, Shatin

5. Your Application Form can be lodged at these times:

Thursday, June 29, 2017 — 9:00 a.m. to 5:00 p.m. Friday, June 30, 2017 — 9:00 a.m. to 5:00 p.m. Monday, July 3, 2017 — 9:00 a.m. to 5:00 p.m. Tuesday, July 4, 2017 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Tuesday, July 4, 2017. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in "10. Effect of Bad Weather on the Opening of the Application Lists" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

#### 倘 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

#### 申請手續

1. 使用下表計算 閣下應付的款項。 閣下申請的股數須至少為1,000股香港發售股份,並為下表所列的其中一個數目,否則恕不受理。

可供申請認購的香港發售股份數目及應繳款項						
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	
1,000 2,000 3,000 4,000 5,000 6,000 7,000 8,000 9,000 10,000 15,000 20,000 25,000	3,111.03 6,222.08 9,333.11 12,444.15 15,555.19 18,666.22 21,777.26 24,888.30 27,999.34 31,110.37 46,665.56 62,220.74 77,775.93	45,000 50,000 60,000 70,000 80,000 90,000 100,000 200,000 300,000 400,000 500,000 600,000 700,000	139,996.67 155,551.86 186,662.23 217,772.60 248,882.97 279,993.34 311,103.72 622,207.43 933,311.15 1,244,414.86 1,555,518.58 1,866,622.30 2,177,726.01	2,000,000 3,000,000 4,000,000 5,000,000 6,000,000 7,000,000 8,000,000 10,000,000 20,000,000 40,000,000 49,503,000 <sup>(1)</sup>	6,222,074.32 9,333,111.48 12,444,148.64 15,555,185.80 18,666,222.96 21,777,260.12 24,888,297.28 27,999,334.44 31,110,371.60 62,220,743.20 93,331,114.80 124,441,486.40 154,005,672.53	
30,000 35,000 40,000	93,331.11 108,886.30 124,441.49	800,000 900,000 1,000,000	2,488,829.73 2,799,933.44 3,111,037.16		購的香港發售股	

- 2. 以英文填妥及簽署表格。只接納親筆簽名(不得以個人印章代替)。
- 3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定,否則 閣下的認購申請將不獲接納:

#### 支票必須:

銀行本票必須:

- 為港元;
- 不得為期票;
- 註明抬頭人為「浩豐代理人有限公司 FIT公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 從 閣下在香港的港元銀行賬戶中開出;及
- 顯示 閣下的賬戶名稱,而該賬戶名稱必須 已預印在支票上,或由有關銀行授權的人士 在支票背書。此賬戶名稱必須與 閣下的 姓名/名稱相符。如屬聯名申請,賬戶名稱 必須與排名首位申請人的姓名/名稱相同。
- 須由香港持牌銀行開出,並由有關銀行授權的人士在銀行本票背面簽署核證 閣下的姓名/名稱。銀行本票所示姓名/名稱須與閣下的姓名/名稱相同。如屬聯名申請,銀行本票背面所示姓名/名稱必須與排名首位申請人的姓名/名稱相同。

#### 倘 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(隨附支票或銀行本票)投入下列任何一家分行的收集箱:

渣打銀行(香港)有限公司

地區 分行 分行地址

港島區 德輔道中88號分行 中環德輔道中88號

軒尼詩道分行 灣仔軒尼詩道399號

灣仔修頓分行 灣仔軒尼詩道156-162號利榮大廈地下C2舖, 一樓及二樓

北角中心分行 北角英皇道284號北角中心地下G舖

九龍區 觀塘分行 九龍觀塘道414號地下

旺角分行 旺角彌敦道617-623號地下B舖, 樓及二樓

美孚一期分行 荔枝角美孚新邨第一期百艺歷街 IC地下

美孚曼克頓分行 美孚新村美孚廣場地下07及09號舖

新界區 荃灣分行 荃灣沙咀道298號翡翠商場地下C舖及一樓

大埔分行 大埔大埔墟廣福道23-25號地下2號舖

元朗豐年路分行 元朗青山公路段239~247&247A號萬昌樓地下前舖 B 號及

一樓全層

沙田廣場分行 沙田沙田正街21-27號沙田廣場8號舖

5. 閣下可於下列時間遞交申請表格:

2017年6月29日(星期四)—上午9時正至下午5時正

2017年6月30日(星期五)—上午9時正至下午5時五

2017年7月3日(星期一)— 上午9時正至下午5時1

2017年7月4日(星期二)— 上午9時正至中午12時正

6. 遞交申請截止時間為2017年7月4日(星期二)中午12時正。本公司將於當日上午11時45分至中午12時正期間登記認購申請,唯一會影響此時間的變化因素為天氣情況(載述於招股章程「如何申請香港發售股份」一節「10.惡劣天氣對開始辦理申請登記的影響」)。



#### FIT Hon Teng Limited 鴻騰六零八八精密科技股份有限公司

(Incorporated in the Cayman Islands with limited liability under the name Foxconn Interconnect Technology Limited and carrying on business in Hong Kong as FIT Hon Teng Limited)

#### GLOBAL OFFERING

#### **Conditions of your application**

#### A. Who can apply

- 1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
- 2. If you are a firm, the application must be in the individual members' names.
- 3. The number of joint applicants may not exceed four.
- 4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
- 5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
- 6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you:
  - are an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
  - are a Director or chief executive officer of the Company and/ or any of its subsidiaries;
  - are a connected person and/or core connected person (as defined in the Listing Rules) of the Company or will become a connected person and/or core connected person of the Company immediately upon completion of the Global Offering;
  - are an associate and/or a close associate (as defined in the Listing Rules) of any of the above; or
  - have been allocated or have applied for or indicated an interest in any International Placing Shares or otherwise participate in the International Placing.

#### B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by (i) giving electronic instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

#### C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Joint Global Coordinators (or its agents or nominees), as agent of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Companies Ordinance (Cap 622), the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32) and the Memorandum and Articles of Association:

- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus; confirm that you are aware of the restrictions on the Global
- Offering in the Prospectus:
- agree that none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing nor participated in the International Placing;
- agree to disclose to the Company, the Hong Kong Share Registrar, receiving banks, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a U.S. person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;

- authorise the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have fulfilled the criteria mentioned in "Personal Collection" section in the Prospectus to collect the share certificate(s) and/or refund cheque(s) in person;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company and the Joint Global Coordinators will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no
  other application has been or will be made for your benefit on a
  WHITE or YELLOW Application Form or by giving electronic
  application instructions to HKSCC or to the White Form eIPO
  Service Provider by you or by any one as your agent or by any
  other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC; and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as their agent.

#### **D.** Power of attorney

If your application is made through an authorised attorney, the Company and the Joint Global Coordinators may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

## **Determination of Offer Price and Allocation of Hong Kong Offer Shares**

The Offer Price is expected to be fixed on or around Thursday, July 6, 2017.

Applicants are required to pay the maximum Offer Price of HK\$3.08 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Joint Global Coordinators (on behalf of the Underwriters) on or before Tuesday, July 11, 2017, the Global Offering will not proceed and will lapse.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the final Offer Price, the indication of the level of interest in the International Placing, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Wednesday, July 12, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.fit-foxconn.com. Results of allocations in the Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

## If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by this Application Form, you may collect your refund cheque(s) and/or share certificate(s) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, July 12, 2017 or such other date as notified by us in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time-of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar.

If you do not collect your refund cheque(s) and/or share certificate(s) personally within the time period specified for collection, they will be despatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on or before Wednesday, July 12, 2017, by ordinary post and at your own risk.

\* No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

#### Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies, or the appropriate portion thereof, together with the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee, without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (together with the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the "14. Despatch/Collection of Share Certificates and Refund Monies" sub-section in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

# Application by HKSCC Nominees Limited ("HKSCC Nominees") Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sections in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- 8. "How many applications can you make"; and
- 12. "Circumstances in which you will not be allotted Offer Shares".



### FIT Hon Teng Limited 鴻騰六零八八精密科技股份有限公司

(於開曼群島以鴻騰精密科技股份有限公司的名稱註冊成立的有限公司, 並以鴻騰六零八八精密科技股份有限公司於香港開展業務)

#### 全球發售

#### 申請條件

#### 甲. 可提出申請的人士

- 閣下及 閣下為其利益提出申請的人士必須 年滿18歲並擁有香港地址。
- 閣下為商號,申請須以個別成員名義提 出。
- 聯名申請人不得超過四名。 3.
- 如 閣下為法人團體,申請須經獲正式授權 人員簽署,並須註明其所屬代表身份及蓋上 公司印鑑。
- 閣下必須身處美國境外,並非美籍人士(定 義見美國《證券法》S規例),亦非中國法人或
- 除《上市規則》許可外,下列人士一概不得申 請任何香港發售股份:
  - 本公司及/或其任何附屬公司股份的現 有實益擁有人;
  - 本公司及/或其任何附屬公司的董事或 行政總裁;
  - 本公司關連人士及/或核心關連人 (定義見《上市規則》)或緊隨全球發售完 成後將成為本公司關連人士及 或核心 關連人士的人士;
  - 上述任何人士的聯繫人及/或緊密聯繫
  - 人(定義見《上市規則》),或已獲分配或已申請或表示有意申請任何 國際配售股份或以其他方式參與國際配 售的人士。

乙. 如 閣下為代名人 閣下作為代名人可提交超過一份香港發售股份申 請,方法是(i)透過中央結算及交收系統(「中央結 算系統」)向香港結算發出電子認購指示(倘 下為中央結算系統參與者//; 或(ii)使用白色或黃 色申請表格,以自身名義代表不同的實益擁有 人提交超過一份申請。

#### 丙. 填交本申請表格的效用

閣下填妥並遞交本申請表格,即表示 閣下(如 屬聯名申請人,即各人共同及個別)代表 閣下 本身,或作為 閣下代其行事的每位人士的代 理或代名人:

- 承諾簽立所有有關文件,並指示及授權本 公司及/或聯席全球協調人(或其代理或代 名人)作為本公司代理為 閣下簽立任何文 件,並代表 閣下處理一切必要事宜,以便 根據組織章程細則的規定,以 閣下的名義 閣下獲分配的任何香港發售股份;
- 同意遵守《公司條例》(第622章)、《公司(清 盤及雜項條文)條例》(第32章)及組織章程大 綱及細則;

- 閣下已閱讀招股章程及本申請表格所 載的條款及條件以及申請手續、並同意受其 約東;
- 確認 閣下已接獲及閱讀招股章程,且於作出申請時僅依賴招股章程所載的資料及陳 述,且將不會依賴招股章程任何補充文件以 外的任何其他資料或陳述;
- 閣下已知悉招股章程內有關全球發售
- 的限制; 同意本公司 聯席保薦人 聯席全球協調 人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級職員、僱員、 、聯席牽頭經辦人、包 合夥人、代理、顧問及參與全球發售的任何 其他各方現時或日後將毋須對招股章程(及 其任何補充文件)之外的任何資料及陳述負
  - 承諾及確認 閣下或 閣下為其利益提出申 請的人並無申請或認購或表示有意認購(亦將不會申請或認購或表示有意認購)國際配 售項下的任何發售股份,亦未有參與國際配
- 同意向本公司、香港證券登記處、收款銀 行、聯席保薦人、聯席全球協調人、聯席賬 簿管理人、聯席牽頭經辦人、包銷商及/或 彼等各自的顧問及代理披露其所需有關 閣下為其利益提出申請的人士的任何 個人資料;
  - 倘香港以外任何地區的法律適用於 申請,則同意及保證 閣下已遵守所有有關 法律,且本公司、聯席保薦人、聯席全球協 調人、聯席賬簿管理人、聯席牽頭經辦人及 包銷商及彼等各自的任何高級職員或顧問將 不會因接納 閣下的購買要約或因 招股章程及本申請表格所載條款及條件項下 的權利及責任所引致的任何行動而違反香港 以外地區的任何法律;
- 閣下的申請一經接納,則 因無意作出的失實陳述而撤銷申請;
- 閣下的申請將受香港法例管轄
- 聲明、保證及承諾(i) 閣下明白香港發售股 份不曾亦不會根據美國《證券法》登記;及 閣下為其利益提出申請香港 (ii) 閣下及 發售股份的任何人士身處美國境外(定義見 S規例),或屬S規例第902條第(h)(3)段所述的 美國人士;
- 閣下所提供的資料屬真實準確;
- 同意接納所申請數目或根據申請向 閣下分 配而數目較少的香港發售股份;

- 授權本公司將 閣下的姓名/名稱列入本公 司的股東名冊,作為 閣下獲分配任何香港 發售股份的持有人,並授權本公司及/或其 代理以普通郵遞方式按申請所示地址向 下或(如屬聯名申請)排名首位的申請人發送 任何股票及/或任何退款支票,郵誤風險概 閣下自行承擔,除非 閣下已符合招股 章程內「親身領取」章節所述的準則可親身領 取股票及/或退款支票;
- 聲明及表示此乃以 閣下本身或提出申請的 人士為受益人而提出或擬提出的唯一申請;
- 明白本公司及聯席全球協調人將依賴 下的聲明及陳述,以決定是否向 閣下配發 任何香港發售股份,而 閣下如作出虛假聲 明,則可能會被檢控;
- (倘申請乃為 閣下本身的利益提出)保 閣下或作為 閣下代理的任何人士或任 閣下本身利益以 何其他人士不曾亦不會以 白色或黃色申請表格或向香港結算或透過白 表eIPO服務供應商發出電子認購指示而提出 其他申請;及
- 閣下作為代理為另一人士利益提出申 請) 保證(i) 閣下(作為代理或為該人士的利 益)或該人士或任何作為該人士代理的其他 人士不曾亦不會以白色或黃色申請表格或向 香港結算發出電子認購指示而提出其他申 請;及(ii) 閣下已獲正式授權作為該其他人 士代理的身份代為簽署申請表格或發出電子 認購指示。

#### 丁. 授權書

閣下透過授權人士提出申請,本公司及聯席 全球協調人可按其認為合適的任何條件(包括出 示獲授權證明)酌情接納或拒絕 閣下的申請。

#### 釐定發售價及香港發售股份的分配

預期發售價將於2017年7月6日(星期四)或前後釐 定。

申請人須繳付最高發售價每股香港發售股份3.08 港元,另加1%經紀佣金、0.0027%證監會交易徵 費及0.005%聯交所交易費。倘本公司與聯席全球協調人(代表包銷商)並無於2017年7月11日(星期二)或之前協定發售價,全球發售將不會進 行,並將告失效。

截止登記認購申請前,概不處理香港發售股份 的申請以及配發任何香港發售股份。

本公司預期將於2017年7月12日(星期三)在 南華早報(英文)及香港經濟日報(中文)以及在聯交所網站www.hkexnews.hk及本公司網站 www.fit-foxconn.com公佈最終發售價、國際配售 踴躍程度、香港公開發售申請水平及香港發售股 份的分配基準。香港公開發售的分配結果以及成 功申請人的香港身份證號碼/護照號碼/香港 商業登記號碼(如適用)亦將於上述網站公佈。

閣下成功申請香港發售股份(全部或部分) 倘 閣下申請1,000,000股或以上香港發售股份, 且已提供本申請表格所規定的全部資料,則 下可於2017年7月12日(星期三)上午9時正至下 午1時正或我們於報章上公佈的其他日期,親身 前往本公司的香港證券登記處,香港中央證券 登記有限公司(地址為香港灣仔皇后大道東183號 合和中心17樓1712-1716室),領取退款支票及/ 或股票。

閣下屬符合資格親自領取的個人申請人,則 不得授權任何其他人士代表 閣下領取。倘

· 本公司將不會就申請時繳付的款項發出收據,亦不會發出臨時所有權文件。

#### 退回款項

倘 閣下未獲分配任何香港發售股份或申請僅 部分獲接納,本公司將不計利息退回 閣下的 申請股款或其合適部分(連同相關的1%經紀佣金~0.0027%證監會交易徵費及0.005%聯交所交 易費)。如發售價低於最高發售價,本公司將不 計利息退回多收申請股款(連同相關的1%經紀佣 、0.0027%證監會交易徵費及0.005%聯交所交

有關退款程序載於招股章程「如何申請香港發售

股份」一節「14.寄發/領取股票及退款」分節。 香港中央結算(代理人)有限公司(「香港結算代 理人」)提出的申請

倘本申請表格乃由香港結算代理人代表發出電子 認購指示申請認購香港發售股份的人士簽署, 本申請表格與招股章程所載者不符的條文將不 適用,且以招股章程的條文為準。

在不限制此段一般性的前提下,本申請表格的以下部分在香港結算代理人簽署本表格的情况 下並不適用:

- 第一頁的「申請人聲明」;
- 第一頁的「警告」;
- 閣下為代名人」;
- 填交本申請表格的效用」一節項下的所有陳 述及保證,惟首項有關以申請人名義登記香 港發售股份及簽署文件以使申請人登記成為 香港發售股份持有人的除外;
- 「倘 閣下成功申請香港發售股份(全部或部 分)|;及
- 「退回款項」。

招股章程「如何申請香港發售股份」一節的以下 部分在香港結算代理人簽署本表格的情況下並 不適用:

- 8. 閣下可提交的申請次數」;及
- 「12. 閣下不獲配發發售股份的情況」。

#### **Personal Data**

#### **Personal Information Collection Statement**

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services.

It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/ or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### 4. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC or through the White Form eIPO Service, you agree to all of the above.

#### 個人資料

#### 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人及持有人說明有關本公司及香港證券登記處有關個人資料及香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

#### 1. 收集 閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時,必須向本公司或其代理人及香港證券登記處提供準確個人資料。未能提供所要求的資料可能導致 閣下申請證券被拒或延遲,或本公司或其香港證券登記處無法落實轉讓或提供服務。

此舉亦可能妨礙或延遲登記或轉讓 閣下成功申請的香港發售股份及/或寄發 閣下應得的股票及/或退款支票。

證券持有人所提供的個人資料如有任何錯誤, 須立即通知本公司及香港證券登記處。

#### 2. 目的

證券持有人的個人資料可以任何方式被採用、 持有、處理及/或保存,以作下列用途:

- 處理 閣下的申請及退款支票(如適用)、 核實是否符合本申請表格及招股章程載列 的條款和申請手續以及公佈香港發售股份 的分配結果;
- 遵守香港及其他地區的適用法律及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓 證券;
- 存置或更新本公司證券持有人的名册
- 核實證券持有人的身份;
- 確定本公司證券持有人的受益權利,例如 股息、供股及紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計數據和證券持有人資料;
- 披露有關資料以便就權益申索;及
- 與上述有關的任何其他附帶或相關目的及/ 或使本公司及香港證券登記處能履行對證 券持有人及/或監管機構承擔的責任及/ 或證券持有人可能不時同意的任何其他目 的。

#### 3. 轉交個人資料

本公司及香港證券登記處所持有關證券持有人的個人資料將會保密,但本公司及其香港證券登記處可以在為達到上述任何目的之必要情況下,向下列任何人士披露、索取或轉交(無論在香港境內或境外)有關個人資料:

- 本公司委任的代理人,例如財務顧問、收款銀行和主要海外股份登記處
- (如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人,彼等將會就中央結算系統的運作使用有關個人資料;
- 向本公司或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商。
- 聯交所、證監會及任何其他法定監管機關或 政府部門或另行遵照法律、規則或規例;及
- 證券持有人與其進行或擬進行交易的任何人士或機構,例如彼等的銀行、律師、會計師或股票經紀等。

#### 4. 保留個人資料

本公司及香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據《條例》銷毀或處理。

### 5. 查閱和更正個人資料

證券持有人有權確定本公司或香港證券登記處是否持有其個人資料,並有權索取有關該資料的副本並更正任何不準確資料。本公司及香港證券登記處有權就處理有關要求收取合理費用。所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司起門地址送交公司秘書,或向香港證券登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算或透過白表 eIPO服務發出電子認購指示,即表示同意上述 各項。 This page is intentionally left blank 此乃白頁 特意留空

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