

Our Ref: CO/240719PV

19 September 2024

The Board of Directors

**Imperium Financial Group Limited**

Room 03, 26/F,

One Harbour Square,

No. 181 Hoi Bun Road, Kwun Tong,

Kowloon, Hong Kong

Dear Sirs,

**Re: MAJOR TRANSACTION IN RELATION TO THE DISPOSAL OF INVESTMENT PROPERTIES**

We, Ravia Global Appraisal Advisory Limited, acting as the independent valuer of Imperium Financial Group Limited (the "Company"), refer to the circular of the Company dated 19 September 2024 (the "Circular") in relation to the captioned matter. Terms used in this letter shall have the same meanings as those defined in the Circular unless the context requires otherwise. We hereby confirm the following:

1. We hereby consent to, and confirm that we have given and have not withdrawn our written consent to, the issue of the Circular with the inclusion of the texts of our valuation report and references to our name in the form and context in which they respectively appear.
2. As at the Latest Practicable Date, we did not have (i) any shareholding, directly or indirectly, in the Company or any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in the Company; and (ii) any direct or indirect interest in the promotion of, or in any assets which have been, since 31 March 2024, acquired or disposed of by or leased to the Company, or are proposed to be acquired or disposed of by or leased to the Company.
3. We further consent to (i) our valuation report, the text of which is set out in Appendix II to the Circular; and (ii) a copy of this letter being made available as documents on display as described in the section headed "11. Documents on Display" in Appendix III to the Circular.

Yours faithfully,

For and on behalf of

**RAVIA GLOBAL APPRAISAL ADVISORY LIMITED**



\_\_\_\_\_  
**Alan Lee**  
**Director**