

23 September 2024

**Private and confidential**

The Board of Directors  
Trendzon Holdings Group Limited  
Room 39, 10/F,  
Block D, Mai Tak Industrial Building,  
221 Wai Yip Street, Kwun Tong,  
Hong Kong

Dear Sirs,

**Re: Trendzon Holdings Group Limited (the “Company”)  
and its subsidiaries (collectively referred to as the “Group”)  
Consent letter – Rights Issue (the “Rights Issue”)**

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We refer to the prospectus of the Company dated 23 September 2024 in respect of the proposed issue by way of rights of four (4) rights shares for every one (1) share of the Company held on the record date (the “Prospectus”). Terms used herein shall have the same meanings as defined in the Prospectus unless stated otherwise.

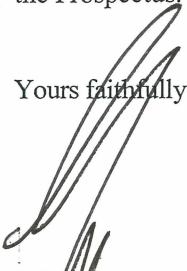
We hereby give and have not withdrawn our consent to the issue of the Prospectus with the inclusion therein of our independent reporting accountants assurance report on the compilation of unaudited pro forma financial information of the Group, dated 23 September 2024 as set out in Appendix II (the “Report”) to the Prospectus, and all references to our name included thereto in the form and context in which they respectively appear in the Prospectus.

We confirm that, as at the Latest Practicable Date, we did not have any shareholding interest in the Company or any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in the Company or any member of the Group.

We further confirm that, as at the Latest Practicable Date, we were not interested, directly or indirectly, in any assets which have been acquired or disposed of by or leased to any members of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group since 31 March 2024, being the date to which the latest published audited accounts of the Company were made up.

We also consent to this letter and the Report being made available for display as described in Appendix III to the Prospectus.

Yours faithfully,



**Elite Partners CPA Limited**  
*Certified Public Accountants*  
Hong Kong