

24 September 2024

Wenye Group Holdings Limited
10/F, Shum Tower
268 Des Voeux Road Central
Sheung Wan
Hong Kong

Attention: The board of directors

Dear Sirs

Wenye Group Holdings Limited (the “Company”)

Re: Connected transaction in relation to issue of new shares under specific mandate (the “Transaction”)

We refer to the circular of the Company dated the date hereof (the “**Circular**”) in relation to the Transaction. Capitalised terms used in this letter shall have the same meaning as those defined in the Circular unless otherwise specified.

We hereby give our consent to, and confirm that we have not withdrawn our consent to (i) the issue of the Circular with the inclusion therein of our letter addressed to the Independent Board Committee and the Independent Shareholders (the “**IFA Letter**”) and prepared for the purpose of incorporation into the Circular; and (ii) reference thereto of our name in the form and context in which they respectively appear in the Circular.

We further consent to this letter and the IFA Letter being made available for public inspection as included in the Circular.

We also confirm that, as at the date of this letter, we did not have (i) any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group and (ii) any direct or indirect interest in any assets which had, since 31 December 2023 (being the date to which the latest published audited consolidated financial statements of the Group were made up), been acquired or disposed of by, or leased to any member of the Group, or are proposed to be acquired or disposed of by, or leased to any member of the Group.

Yours faithfully,
For and on behalf of
Amasse Capital Limited



Name: Tracy Mok
Title: Responsible Officer