

Date: 27 September 2024

Wing Lee Development Construction Holdings Limited 榮利營造控股有限公司

Room A6, 16th Floor

TML Tower

No. 3 Hoi Shing Road

Tsuen Wan

Hong Kong

Attention: The Board of Directors

Dear Sirs,

Re : Wing Lee Development Construction Holdings Limited 榮利營造控股有限公司 (the "Company")

Proposed share offer and listing of the Company's shares on the Main Board of The Stock Exchange of Hong Kong Limited (the "Proposed Listing")


We refer to the prospectus of the Company dated 27 September 2024 (the "**Prospectus**") in connection with the Proposed Listing.

We hereby give, and have not withdrawn, our written consent to the issue of the Prospectus with the inclusion of our report(s) and/or letter(s) and/or opinion(s) and/or summary(ies) of the same (as the case may be) (collectively, the "**Document(s)**") and references to our name included in the form and context in which they respectively appear in the Prospectus.

We hereby consent to this letter and copies of the Document(s) being made available on display as described in Appendix V to the Prospectus.

Yours faithfully,

For and on behalf of
Frost & Sullivan Limited



Name: Terry Tse
Title: Consulting Director