



**Alliance Capital Partners Limited**  
**同人融資有限公司**

Date: 27 September 2024

**Wing Lee Development Construction Holdings Limited 榮利營造控股有限公司**

Room A6, 16<sup>th</sup> Floor

TML Tower

No. 3 Hoi Shing Road

Tsuen Wan

Hong Kong

**Attention: The Board of Directors**

Dear Sirs,

**Re : Wing Lee Development Construction Holdings Limited 榮利營造控股有限公司 (the  
"Company")  
Proposed share offer and listing of the Company's shares on the Main Board of The Stock  
Exchange of Hong Kong Limited (the "Proposed Listing")**

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We refer to the prospectus of the Company dated 27 September 2024 (the "**Prospectus**") in connection with the Proposed Listing.

We hereby give, and have not withdrawn, our written consent to the issue of the Prospectus with the inclusion of our report(s) and/or letter(s) and/or opinion(s) and/or summary(ies) of the same (as the case may be) (collectively, the "**Document(s)**") and references to our name included in the form and context in which they respectively appear in the Prospectus.

We hereby consent to this letter and copies of the Document(s) being made available on display as described in Appendix V to the Prospectus.

For and on behalf of  
**Alliance Capital Partners Limited**

A handwritten signature in black ink, appearing to be 'David Tsang', written in a cursive style.

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**David Tsang**  
Managing Director