



## SOMERLEY CAPITAL LIMITED

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The Board of Directors  
**China Glass Holdings Limited**  
Unit 2608, 26/F, West Tower  
Shun Tak Centre  
168-200 Connaught Road Central  
Hong Kong

30 September 2024

Dear Sirs,

**CONTINUING CONNECTED TRANSACTIONS –  
(1) 2024 PRODUCTS SUPPLY FRAMEWORK AGREEMENT;  
AND  
(2) 2024 ENGINEERING PROCUREMENT FRAMEWORK AGREEMENT**

We refer to the circular issued by China Glass Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on the even date in relation to, among others, the captioned matters (the “**Circular**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We hereby confirm that as of the Latest Practicable Date,

- (i) we did not have any shareholding, directly or indirectly, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group;
- (ii) we did not have any interest, directly or indirectly, in any assets which have been, since 31 December 2023 (being the date to which the latest published audited consolidated financial statements of the Group were made up), acquired or disposed of by, or leased to or were proposed to be acquired or disposed of by, or lease to, any member of the Group; and
- (iii) we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter of advice and references to our names in the form and context in which they appear.

We hereby consent to our letter of advice and this letter to be made available for display as described in the paragraph headed “7. Documents on display” in Appendix to the Circular.

Yours faithfully,  
for and on behalf of  
**SOMERLEY CAPITAL LIMITED**

Calvin Leung  
*Director*