RAINBOW.

RAINBOW CAPITAL (HK) LIMITED
浤博資本有限公司

BY EMAIL

Capital Industrial Financial Services Group Limited
Suite 803, 8/F
Harcourt House
39 Gloucester Road
Wanchai, Hong Kong

Attention: The Board of Directors

9 October 2024

Dear Sir or Madam,

Re: Capital Industrial Financial Services Group Limited (the "Company", together with its subsidiaries, the "Group") – (1) Very substantial acquisition and continuing connected transaction in respect of renewal of master facilities agreement; and (2) Continuing connected transaction in respect of technology license agreement (the "Transactions")

We refer to the circular of the Company dated 9 October 2024 (the "**Circular**") in relation to, among others, the Transactions. Unless otherwise specified, capitalised terms used in this letter shall have the same meanings as defined in the Circular.

We hereby confirm that as at the Latest Practicable Date, we did not have any shareholding, direct or indirect, in any members of the Group or any rights (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, and we did not have any direct or indirect interest in any assets which had been acquired or disposed of by or leased to any member of the Group, or which were proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2023 (being the date to which the latest published audited financial statements of the Group were made up).

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Circular with the inclusion of our letter and references to our name and our letter in the form and context in which they respectively appear.

Yours faithfully,
For and on behalf of
Rainbow Capital (HK) Limited

Larry Choi

Name: Larry Choi
Title: Managing Director