



红日资本有限公司
RED SUN CAPITAL LIMITED

Date: 18 October 2024

Wison Engineering Services Co. Ltd.

Suite 2507, 25/F

Central Plaza

18 Harbour Road

Wan Chai

Hong Kong

Attention: The Board of Directors

Dear Sirs,

Wison Engineering Services Co. Ltd. (the “Company”, together with its subsidiaries, the “Group”) – Major and connected transaction in relation to the acquisition of 35% equity interests in Levima Wison (Jiangsu) Advanced Materials Co. Ltd.

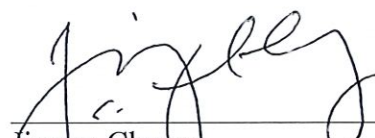
We refer to the circular of the Company dated 18 October 2024 (the “**Circular**”) in respect of the captioned matter. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

We have given and confirmed that we have given and not withdrawn our written consent to the issue of the Circular with the inclusion of our letter of advice and the references to our name in the form and context in which they are respectively included.

We have further confirmed that as at the Latest Practicable Date, we did not have any shareholding, directly or indirect, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group. As at the Latest Practicable Date, we had no interest, direct or indirect, in any asset which had been, since 31 December 2023, being the date to which the latest published audited consolidated financial statements of the Group were made up, acquired or disposed of by or leased to any member of the Enlarged Group, or was proposed to be acquired or disposed of by or leased to any member of the Enlarged Group.

Yours faithfully,

Red Sun Capital Limited


Jimmy Chung
Managing Director