



Grant Thornton
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18 October 2024

The Directors

Dragon Rise Group Holdings Limited

Unit 09, 28/F, North Tower,

Concordia Plaza, Tsim Sha Tsui East,

Hong Kong

Dear Sirs,

We refer to the circular dated 18 October 2024 in connection with the Rights Issue of Dragon Rise Group Holdings Limited (the “Company”) and its subsidiaries (collectively the “Group”) on Main Board of The Stock Exchange of Hong Kong Limited (the “Circular”).

We hereby consent to the inclusion of our independent reporting accountants’ assurance report dated 18 October 2024 on the compilation of pro forma financial information of the Group as at 31 March 2024 in the Circular, and the references to our name in the form and context in which they are included.

It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the consolidated financial statements of the Group for any period subsequent to 31 March 2024. This consent should not be construed as in any way updating or refreshing the aforementioned auditor’s report nor do we accept responsibility for such report beyond that owed to those to whom the report was addressed by us at the date of its issue.

Yours faithfully,

Grant Thornton Hong Kong Limited

Certified Public Accountants

Kan Kai Ching

Practising-Certificate No.: P07816

Hong Kong