

VINCO 榮高 VINCO FINANCIAL LIMITED

UNIT 2602, 26/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL, HONG KONG

24 October 2024

Lisi Group (Holdings) Limited

Office 6, 2/F.

International Enterprise Centre 3

No.18 Tai Chung Road, Tsuen Wan

New Territories, Hong Kong

Dear Sirs/Madams,

Re: Lisi Group (Holdings) Limited (Stock Code: 526)
(the “Company”, together with its subsidiaries, the “Group”)

- Continuing connected transactions

We refer to the circular of the Company on the captioned matters dated 24 October 2024 (the “**Circular**”). Capitalised terms used herein shall have the same meaning as defined in the Circular unless otherwise stated.

In relation to our engagement as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders, we hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter of advice (“**IFA Letter**”) and references to our name and logo in the form and context in which they are included.

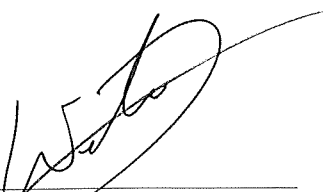
We further confirm that, as at the Latest Practicable Date:

- (i) we did not have any direct or indirect interest in any assets which had been acquired, disposed of by, or leased to any member of the Group, or was proposed to be acquired, or disposed of by, or leased to any member of the Group, since 31 March 2024, the date to which the latest audited financial statements of the Group was made up; and
- (ii) we were not beneficially interested in the share capital of any member of the Group and did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We also consent to a copy of this letter being made available for display on the websites of the Stock Exchange and the Company and be submitted to the Stock Exchange (if required).

Yours faithfully,

For and on behalf of
Vinco Financial Limited



Wilson Lam
Executive Director