

## STRICTLY PRIVATE & CONFIDENTIAL

26 October 2024

The Board of Directors
Digital Domain Holdings Limited
Suite 2005, 20/F West Tower
Shun Tak Centre
168-200 Connaught Road Central
Hong Kong

Dear Sirs,

Digital Domain Holdings Limited (the "Company", together with its subsidiaries, the "Group")

**Continuing connected transactions** 

We refer to the circular of the Company dated 26 October 2024 (the "Circular") in relation to the captioned matter. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

We hereby give and agree not to withdraw our consent to the issue of the Circular with the inclusion of our letter to the Independent Board Committee and the Independent Shareholders dated 26 October 2024 and the reference to our name, logo, qualifications and our letter in the form and context in which they respectively appear.

We hereby consent to this letter and the document above being made available for inspection and described in the Appendix to the Circular.

We also confirm that as at the Latest Practicable Date, (a) we did not have any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (b) we did not have any direct or indirect interest in any assets which had been, since 31 December 2023, being the date to which the latest published audited accounts of the Company were made up acquired or disposed of by or leased to any member of the Group, or was proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully, For and on behalf of Ballas Capital Limited

Heidi Cheng Managing Director