



SOMERLEY CAPITAL LIMITED

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The Directors

China Tobacco International (HK) Company Limited

中煙國際（香港）有限公司

Room 1002, 10/F, Tower A, China Life Center

One Harbour Gate

18 Hung Luen Road

Hung Hom, Kowloon

Hong Kong

1 November 2024

Dear Sirs,

RENEWAL OF CONTINUING CONNECTED TRANSACTIONS IN RELATION TO THE 2024-2026 OFFSHORE SUPPLY FRAMEWORK AGREEMENT AND THE 2024-2026 TOBACCO LEAF PRODUCTS EXPORT AGENCY AGREEMENTS

We refer to the circular of the Company dated 1 November 2024 (the “Circular”) in connection with, among others, the renewal of continuing connected transactions in relation to the 2024-2026 Offshore Supply Framework Agreement and the 2024-2026 Tobacco Leaf Products Export Agency Agreements. Capitalised terms used in this letter shall have the same meaning as those which are defined in the Circular.

We hereby confirm that, as at the Latest Practicable Date, (i) we had no direct or indirect shareholdings in any member of the Group, nor had any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group, and (ii) we had no interests, either directly or indirectly, in any assets which have been, since 31 December 2023, being the date to which the latest published audited accounts of the Company were made up, acquired or disposed of by or leased to or are proposed to be acquired or disposed of by or leased to any member of the Group.

We also give, and confirm that we have not withdrawn, our written consent to the issue of the Circular with the inclusion of all references to our letters, name, qualification, opinion and report in the form and context in which they respectively appear in the Circular.

We also consent to this letter, our opinion and our report referred to above being made available for public inspection as described in Appendix headed “General Information” to the Circular.

Yours faithfully,
for and on behalf of
SOMERLEY CAPITAL LIMITED



Calvin Leung
Director