

Private and Confidential

The Board of Directors  
Palinda Group Holdings Limited  
(incorporated in Cayman Islands with limited liability)  
Unit 306-A201, 3/F., Harbour Centre,  
Tower 1, 1 Hok Cheung Street,  
Hung Hom, Kowloon,  
Hong Kong

7 November, 2024

Our Ref: 08179/0711

Dear Sir

**PALINDA GROUP HOLDINGS LIMITED (THE “COMPANY”)  
AND ITS SUBSIDIAIRES (TOGETHER REFERRED TO AS THE “GROUP”)  
CONSENT LETTER**

---

We refer to the circular date 7 November 2024 (the “Circular”) in connection with the proposed rights issue on the basis of one rights share for every two existing shares held on the record date on a non-underwritten basis (the “Rights Issue”), a copy of which is attached and initialed by us on its front over the purpose of identification.

We hereby consent to the inclusion of our independent reporting accountant’s assurance report date 7 November 2024 on the compilation of unaudited pro forma financial information Rights Issue in the Circular, and the reference to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named document being published on The Stock Exchange of Hong Kong Limited’s website and the Company’s own website as described in the paragraph headed “DOCUMENTS ON DISPLAY” under Section 15 of Appendix III to the Circular.

Your faithfully,  
Privatco CPA Limited

