



**CCTH CPA LIMITED**  
中正天恆會計師有限公司

7 November 2024

The Directors  
Crown International Corporation Limited  
Room 2707, 27<sup>th</sup> Floor,  
China Resources Building,  
26 Harbour Road,  
Wanchai,  
Hong Kong

Dear Sirs,

**Crown International Corporation Limited (the “Company”) and its subsidiaries (the “Group”)  
Proposed rights issue on the basis of one (1) rights share for every two (2) existing shares  
held on the record date (the “Proposed Transaction”)**

We refer to the prospectus of the Company dated 7 November 2024 in respect of the Proposed Transaction (the “Prospectus”). All the terms used in this letter shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Prospectus by the Company with the inclusion therein of our Independent Reporting Accountant's Assurance Report on the compilation of the unaudited pro forma financial information of the Group dated 7 November 2024 in Appendix II to the Prospectus and all references to our name and the aforementioned report in the form and context in which they respectively appear.

We hereby further confirm that, as of 30 September 2024, being the latest practicable date, we do not have

- (a) any interest, directly or indirectly, in any shareholding of the Group;
- (b) any right or option (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; or
- (c) any direct or indirect interest in any assets which have been, since the date to which the latest published audited accounts of the Company were made up, acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

We also consent to the report and this letter being made available for public inspection as described in Appendix III to the Prospectus.

Yours faithfully,

CCTH CPA Limited  
Certified Public Accountants  
Hong Kong  
c.c. The Stock Exchange of Hong Kong Limited

**CCTH CPA LIMITED**