



中職信（香港）會計師事務所有限公司

Jon Gepsom CPA Limited

香港灣仔駱克道 188 號兆安中心 10 樓 1003-05 號
Rm1003-05, 10/F., Siu On Centre 188 Lockhart Road, Wan Chai, Hong Kong

PRIVATE AND CONFIDENTIAL

Our Ref.: MLO/AUD/C20014/2024/001

15 November 2024

The Board of Directors
China 33 Media Group Limited
Unit 807, 8/F
Tower 1, Silvercord
30 Canton Road
Tsimshatsui
Hong Kong

Dear Sirs,

China 33 Media Group Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)

We refer to our assurance reports on the compilation of unaudited pro forma financial information as set out in Appendix II of the Company’s circular dated 15 November 2024 (the “Circular”) in relation to the Share Consolidation and the Rights Issue as defined in the Circular of the Company.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Circular with the inclusion of our assurance reports as abovementioned and references to our name in the form and context in which they are included.

We also confirm that we do not have (a) any shareholding in the Company or any of its subsidiaries, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any of its subsidiaries, and (b) any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to the Group since the date of this engagement, or are proposed to be acquired or disposed of by or leased to the Group.

Yours faithfully,

Jon Gepsom CPA Limited
Certified Public Accountants
Hong Kong