



22 November 2024

**S-Enjoy Service Group Co., Limited**

8/F, Seazen Holdings Tower A  
No. 6, Lane 388, Zhongjiang Road  
Putuo, Shanghai  
PRC  
Attn.: The Board of Directors

Dear Sirs,

**Company : S-ENJOY SERVICE GROUP CO., LIMITED (“COMPANY”,  
TOGETHER WITH ITS SUBSIDIARIES, THE “GROUP”)  
(STOCK CODE: 1755)**

**Subject : MAJOR TRANSACTION AND CONTINUING CONNECTED  
TRANSACTIONS IN RELATION TO ENTERING INTO  
LOAN FRAMEWORK AGREEMENT**

We refer to the circular of the Company dated 22 November 2024 (the “Circular”) in relation to the captioned subject. Unless the context otherwise requires, terms used herein shall have the same meaning as those in the Circular.

We hereby confirm that we have given, and have not withdrawn, our written consent to the issue of the Circular with the inclusion therein of our advice letter dated 22 November 2024 and/or reference to our name and/or advice letter (as the case may be) in the form and context in which they respectively appear in the Circular.

We also confirm that as at the Latest Practicable Date, we (i) did not have any shareholding, directly or indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for shares in any member of the Group; and (ii) did not have any interest, direct or indirect, in any assets which since 31 December 2023, the date to which the latest published audited consolidated financial statements of the Group were made up, have been acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

We hereby further consent to this letter and our letter as set out in “LETTER FROM CHINA SUNRISE CAPITAL” of the Circular being made available on display for inspection, if applicable, during the period and at the relevant websites as set out in the paragraph headed “12. DOCUMENTS ON DISPLAY” in Appendix II to the Circular.

Yours faithfully,  
For and on behalf of  
**China Sunrise Capital Limited**



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Name: Lenny Li

Title: Executive Director