



红日资本有限公司
RED SUN CAPITAL LIMITED

22 November 2024

The Board of Directors
Realord Group Holdings Limited
24/F, Jardine House
1 Connaught Place
Central, Hong Kong

Dear Sirs,

Re: Realord Group Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) – Discloseable and connected transaction in relation to disposal of 75% of the issued shares of The Sincere Company, Limited

We refer to the circular dated 22 November 2024 issued by the Company in connection with the captioned matter (the “Circular”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

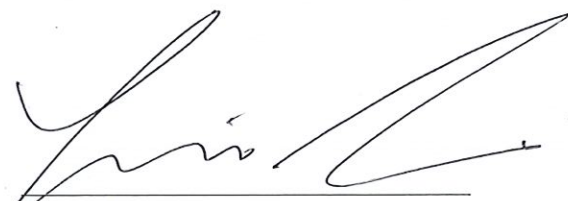
As at the Latest Practicable Date,

- (i) we did not have any shareholding, directly or indirectly, in any member of the Group or have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (ii) did not have any interest, direct or indirect, in any asset which had been acquired, or disposed of by, or leased to any member of the Group, or was proposed to be acquired, or disposed of by, or leased to any member of the Group since 31 December 2023, being the date to which the latest published audited consolidated financial statements of the Company were made up.

We have given and have not withdrawn our written consent to the issue of the Circular, with the inclusion therein of our letter, advice, opinion and/or references to our name in the form and context in which they respectively appear.

Yours faithfully,

For and on behalf of
Red Sun Capital Limited



Lewis Lai
Managing Director