



SOMERLEY CAPITAL LIMITED

20/F., China Building, 29 Queen's Road Central, Hong Kong

Telephone: 2869 9090 Fax: 2526 2032 E-Mail: somerley@somerley.com.hk

The Board of Directors
China Oriental Group Company Limited
Suites 901-2 & 10
9th Floor, Great Eagle Centre
23 Harbour Road
Wanchai, Hong Kong

4 December 2024

Dear Sirs,

**(1) VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION
IN RELATION TO FORMATION OF JOINT VENTURES**

AND

**(2) CONTINUING CONNECTED TRANSACTIONS UPON COMPLETION OF
FORMATION OF JOINT VENTURES IN RELATION TO THE SLAB
SUPPLY ARRANGEMENT**

We refer to the circular issued by China Oriental Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on the even date in relation to, among others, the captioned matters (the “**Circular**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We hereby confirm that as of the Latest Practicable Date,

- (i) we have no shareholding, direct or indirect, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group;
- (ii) we have no interest, direct or indirect, in any assets which have been, since 31 December 2023, the date up to which the latest published audited financial statements of the Group were made up, acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group; and
- (iii) we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter of advice and references to our names in the form and context in which they appear.

We hereby consent to a copy of our letter of advice and this consent letter being made available for display as described in the paragraph headed “9. Documents on display” in Appendix II to the Circular.



Yours faithfully,
for and on behalf of
SOMERLEY CAPITAL LIMITED



Calvin Leung
Director