

PRIVATE AND CONFIDENTIAL

The Board of Directors
Kasen International Holdings Limited
Unit 1107, 11/F
COSCO Tower
183 Queen's Road Central
Sheung Wan
Hong Kong

10 December 2024

Grant Thornton Hong Kong Limited

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致同(香港)會計師事務所有限公司

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Dear Sirs

Kasen International Holdings Limited (the "Company") and its subsidiaries (collectively the "Group")

We refer to the circular dated 10 December 2024 in connection with the Transaction as defined in the circular (the "Circular"), a copy of which is attached and initialled by us on its front cover for the purpose of identification. Capitalised terms used in this letter shall have the same meaning as those defined in the Circular, unless the context requires otherwise.

We hereby consent to the references to our name in the form and context in which they are included in the Circular.

This letter is solely being issued in connection with the issuance of the Circular and not for any other purpose.

Yours faithfully

Grant Thornton Hong Kong Limited

Grant Transfer Hay Ly Limited

Certified Public Accountants 11th Floor, Lee Garden Two 28 Yun Ping Road Causeway Bay Hong Kong SAR

Lam Kam Fung

Practising Certificate No.: P07822