



Trinity Corporate Finance Limited

Unit 102B, 1st Floor, Building 5W,
Hong Kong Science Park,
New Territories,
Hong Kong.

11 December 2024

**To the Board of Directors of
Datang Environment Industry Group Co., Ltd. (the “Company”)**

Registered Office and Head Office in the PRC:

No. 120 Zizhuyuan Road,
Haidian District, Beijing,
the PRC

Principal place of Business in Hong Kong:

31/F, Tower Two, Times Square,
1 Matheson Street, Causeway Bay,
Hong Kong

Dear Sirs,

**DATANG ENVIRONMENT INDUSTRY GROUP CO., LTD. (STOCK CODE: 1272)
CONTINUING CONNECTED TRANSACTION –**

- (1) RENEWED INTEGRATED PRODUCT AND SERVICE FRAMEWORK AGREEMENT;
CONTINUING CONNECTED TRANSACTIONS AND MAJOR TRANSACTIONS –
(2) RENEWED FINANCIAL SERVICES FRAMEWORK AGREEMENT; AND
(3) DEPOSIT SERVICES UNDER THE RENEWED FINANCIAL SERVICES AGREEMENT;
(THE “TRANSACTIONS”)**

CONSENT OF INDEPENDENT FINANCIAL ADVISER

We, Trinity Corporate Finance Limited (“Trinity” or “Independent Financial Adviser”), refer to the shareholder’s circular of the Company relating to the Transactions dated 11 December 2024 (the “Circular”). Terms used herein shall have the same meanings as defined in the Circular unless otherwise specified. The letter and recommendation of the Independent Financial Adviser are given as of 11 December 2024 for incorporation in the Circular.

Trinity has given and has not withdrawn its written consent to the issue of the Circular with inclusion of its letter and the references to its name included therein in the form and context in which they currently appear.

As at the Latest Practicable Date, Trinity did not hold any beneficial interest in the share capital of any member of the Group, nor did it have the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

As at the Latest Practicable Date, Trinity did not have any interest in any assets which have been, since 31 December 2023 (being the date to which the latest published audited annual accounts of the Company were made up), acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,

For and on behalf of

Trinity Corporate Finance Limited

Name: Joanne Pong

Title: Responsible Officer