

STRICTLY PRIVATE & CONFIDENTIAL

13 December 2024

CMBC Capital Holdings Limited
45/F, One Exchange Square
8 Connaught Place
Central
Hong Kong

Dear all,

MAJOR AND CONTINUING CONNECTED TRANSACTIONS

We hereby consent and confirm that we have not withdrawn our consent to the issue by CMBC Capital Holdings Limited of the circular (the “Circular”) dated 13 December 2024 in respect of the captioned matter with the inclusion therein of our letter dated 13 December 2024 and the references to our name and our letter in the form and context in which they appear.

We further consent to this letter being made available for documents on display as described in the section headed “9. DOCUMENTS ON DISPLAY” under the Appendix II to the Circular.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,
For and on behalf of
Gram Capital Limited



Graham Lam
Managing Director