

**STRICTLY PRIVATE & CONFIDENTIAL**

13 December 2024

**Honghua Group Limited**  
5/F, Manulife Place  
348 Kwun Tong Road, Kowloon  
Hong Kong

Dear Sir / Madam,

**CONTINUING CONNECTED TRANSACTIONS AND  
MAJOR TRANSACTION**

We hereby consent and confirm that we have not withdrawn our consent to the issue by Honghua Group Limited of the circular (the “Circular”) dated 13 December 2024 in respect of the captioned matter with the inclusion therein of our letter dated 13 December 2024 and the references to our name and our letter in the form and context in which they appear.

We further consent to this letter being made available for public inspection as described in the section headed “11. DOCUMENTS ON DISPLAY” under Appendix II to the Circular.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,  
For and on behalf of  
**Gram Capital Limited**



---

**Graham Lam**  
*Managing Director*