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19 December 2024

The Board of Directors
Cinda International Holdings Limited
45th Floor, COSCO Tower
183 Queen's Road Central
Hong Kong

Dear Sirs,

MAJOR TRANSACTION

We refer to the circular issued by Cinda International Holdings Limited (the “**Company**”) on 19 December 2024 (the “**Circular**”) in relation to the captioned matter. Capitalised terms used herein should have the same meanings as those defined in the Circular.

We hereby consent to the inclusion of our independent assurance report dated 15 November 2024 on the arithmetical accuracy of the calculations of the discounted future cash flows in connection with the valuation of Cinda International (Shanghai) Investment Consultant Limited in the Circular and the references of our name (including our qualification) in the form and context in which they are included.

Yours faithfully
BDO Limited

WFC/THC/

Encl