

19 December 2024 [Date of Circular]

To: The Board of Directors
Cinda International Holdings Limited
45th Floor, COSCO Tower
183 Queen's Road Central
Hong Kong

Dear Sirs,

Company: Cinda International Holdings Limited (the "Company") and its subsidiaries
(hereinafter together referred to as the "Group")

Subject: Major Transaction – Disposal of 50% Equity Interest in a Subsidiary

We refer to the circular of the Company dated 19 December 2024 (the "Circular") in relation to, among other things, the disposal of 50% equity interest of 信達國際（上海）投資諮詢有限公司 (Cinda International (Shanghai) Investment Consultant Limited*). Terms used herein shall have the same meaning as defined in the Circular unless stated otherwise.

We hereby give, and confirm that we have given and have not withdrawn, our consent to the issue of the Circular with the inclusion therein of our Valuation Report and its summary, representations and/or opinions and references to our names in the form and context in which they respectively appear.

We further confirm that, as at the Latest Practicable Date, we were an Independent Third Party, did not have any shareholdings in any member of the Group, and did not have any rights (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We further confirm that, as at the Latest Practicable Date, we did not have any interests, either direct or indirect, in any assets which had been acquired or disposed of by or leased to or proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2023, being the date to which the latest published audited consolidated financial statements of the Group were made up.

We also hereby consent to our Valuation Report and its summary and this letter being made available for public inspection if required.

Yours faithfully,

For and on behalf of
China United Assets Appraisal Group Co., Ltd.*
(中联资产评估集团有限公司)



Sun Dongdong, Tian Yingxue
Senior Project Manager, Senior Project Manager

* English name of the entity is the translation of its Chinese name for reference only