

24 December 2024

Zhong Ji Longevity Science Group Limited (the “Company”)

Room 220, 2/F. Mega Cube
No.8 Wang Kwong Road
Kowloon Bay
Kowloon, Hong Kong

Attn: Board of Directors

Dear Sirs,

Re: Major and continuing connected transaction in relation to the 2025 Revolving Loan Agreement and the transactions contemplated thereunder or the Proposed Annual Caps (the “Connected Transaction”)

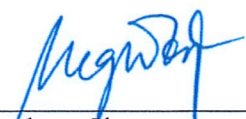
We, Alpha Financial Group Limited, refer to the circular dated 24 December 2024 issued by the Company in connection with the Connected Transaction (the “Circular”). Unless otherwise defined herein, capitalised terms used in this letter shall have the same meanings as those defined in the Circular.


We, as the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, hereby consent and confirm that we have given, and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter dated 24 December 2024 and/or references to our name in the form and context in which they respectively appear.

We further consent to this letter being made available for public inspection as described in the sub-section headed “11. DOCUMENTS AVAILABLE ON DISPLAY” in Appendix II to the Circular.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purposes, without our prior written consent.

Yours faithfully,
For and on behalf of
Alpha Financial Group Limited



Andrew Cheng
Managing Director

Irene Ho
Vice President