

**Private and Confidential**

24 DEC 2024

Our ref.: AL/ER/U186/AUD3/pp

The Directors  
Universal Health International Group Holding Limited  
Room 2404, 24th Floor  
World Wide House  
No.19 Des Voeux Road Central  
Central, Hong Kong

Dear Sirs,

**UNIVERSAL HEALTH INTERNATIONAL GROUP HOLDING LIMITED (THE "COMPANY")  
CONSENT LETTER**

We refer to the Company's circular to be dated **24 DEC 2024** (the "Circular") issued in connection with the major transaction regarding the disposal of 43.78% equity interest in Jilin Jintian Universal Health Capsule Limited.

We hereby give our consent to the issue of the Circular, with the inclusion therein of the statement of indebtedness and the statement of sufficiency of working capital and the references to our name, in the form and context in which they are included in the Circular.

Yours faithfully,



**Forvis Mazars CPA Limited**  
*Certified Public Accountants*  
Hong Kong