

3 January 2025

Tong Tong AI Social Group Limited
Suite 2912, 29th Floor
Two International Finance Centre
8 Finance Street, Central
Hong Kong
Attn.: The Board of Directors

Dear Sirs,

Company : Tong Tong AI Social Group Limited (the “Company”, together with its subsidiaries, the “Group”) (Stock Code: 628)

Subject : Continuing Connected Transaction

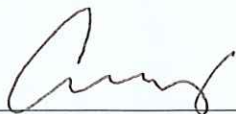
We refer to the circular of the Company dated 3 January 2025 (the “Circular”) in relation to the captioned subject. Unless the context otherwise requires, terms used herein shall have the same meaning as those in the Circular.

We hereby confirm that we have given, and have not withdrawn, our written consent to the issue of the Circular with the inclusion of and reference to therein of our advice letter dated 3 January 2025 and/or reference to our name and/or advice letter (as the case may be) in the form and context in which they respectively appear in the Circular.

We also confirm that as at the Latest Practicable Date, we (i) did not have any direct or indirect interest in any assets which had been acquired, disposed of by, or leased to any member of the Group, or was proposed to be acquired, or disposed of by, or leased to any member of the Group, since 31 December 2023, the date to which the latest audited financial statements of the Group was made up; and (ii) we did not have any shareholding, directly or indirectly, in any member of the Group and did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We hereby further consent to this letter and our letter as set out in “LETTER FROM THE INDEPENDENT FINANCIAL ADVISER” of the Circular being made available for inspection, if applicable, during the period and at the relevant location and websites as set out in “APPENDIX I – XI. DOCUMENTS ON DISPLAY” of the Circular.

Yours faithfully,
For and on behalf of
China Sunrise Capital Limited

A handwritten signature in black ink, appearing to read 'Anthony Fong', is written over a horizontal line.

Name: Anthony Fong
Title: Managing Director