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The Board of Directors
Steed Oriental (Holdings) Company Limited
Room 1311, 13/F., Olympia Plaza,
255 King's Road,
North Point, Hong Kong

10 January 2025
Our ref: 081160/VD0824/1001

Dear Sirs,

**STEED ORIENTAL (HOLDINGS) COMPANY LIMITED (the “Company”)
AND ITS SUBSIDIARIES (collectively referred to as the “Group”)
Consent letter**

We refer to the circular dated 10 January 2025 (the “Circular”) in relation to disposal of Hebei Youlin Technology Company Limited (the “Very Substantial Disposal”), a copy of which is attached and initialled by us on its front cover for the purpose of identification. Terms and definitions used in this letter have the same meaning as those in the Circular unless stated otherwise.

We hereby consent to the inclusion of (i) the review conclusion as extracted from our review report dated 10 January 2025 on the historical financial information of Target Company for the years ended 31 March 2022, 2023 and 2024 and the six months ended 30 September 2024; (ii) our accountants’ report dated 10 January 2025 on the unaudited pro forma financial information of the Remaining Group in connection with the Very Substantial Disposal in the Circular; and (iii) the references to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named documents being published on the HKEX’s website and the Company’s own website as described in the paragraph headed Documents on Display in Appendix VI to the Circular.

Yours faithfully,
BDO Limited

MWN/PHN/ cl (Steed Oriental - Consent letter)
Encl.