

Guocai Law Firm
河北國才律師事務所

Date: 10 January 2025

To: Steed Oriental (Holdings) Company Limited

Cricket Square,
Hutchins Drive,
P.O. Box 2681,
Grand Cayman KY1-1111,
Cayman Islands

Attention: The Board of Directors

Dear Sirs

Consent in relation to the circular to be issued by Steed Oriental (Holdings) Company Limited (the “Company”) in connection with the very substantial disposal (the “Proposed Transaction”)

We refer to the circular of the Company dated 10 January 2025 in connection with, among other things, the Proposed Transaction (the “Circular”). Unless otherwise specified, capitalised terms used in this letter shall have the same meanings as defined in the Circular.

We, Guocai Law Firm, the PRC legal advisor to the Company in respect of the Proposed Transaction, confirm that we have given and not withdrawn, our consent to the issue of the Circular, with the inclusion therein of opinion and reference to our name in the form and context in which they respectively appear in the Circular.

We also consent to this letter being made available for display as described in Appendix VI to the Circular.

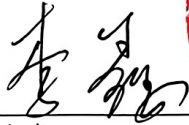
We confirm that as at the Latest Practicable Date, we:

- (i) were not beneficially interested in the share capital of any member of the Group nor did it have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (ii) did not have any direct or indirect interest in any assets which had since 31 March 2024 (being the date to which the latest published audited financial statements of the Group were made up) been acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.



Yours faithfully,

For and on behalf of
Guocai Law Firm



Li Xin 李鑫
Partner 合伙人

