

PRIVATE AND CONFIDENTIAL

Our Ref.: MLO/JT/L80626/2025/0003

17 January 2025

The Board of Directors
Luxxu Group Limited
Unit 506, 5/F
New World Tower I
18 Queen's Road Central
Central, Hong Kong

Dear Sirs,

Luxxu Group Limited (the "Company") and its subsidiaries (hereinafter collectively referred to as the "Group")

We refer to our Accountant's reports on the compilation of unaudited pro forma financial information as set out in Appendix II of the Company's circular dated 17 January 2025 (the "**Circular**") in relation to the Share Consolidation and the Rights Issue as defined in the Circular of the Company.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Circular with the inclusion of our Accountant's reports as abovementioned and references to our name in the form and context in which they are included.

We also confirm that we do not have (a) any shareholding in the Company or any of its subsidiaries, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any of its subsidiaries, and (b) any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to the Group since the date of this engagement, or are proposed to be acquired or disposed of by or leased to the Group.

Yours faithfully,



Jon Gepsom CPA Limited
Certified Public Accountants
Hong Kong