



天健國際會計師事務所有限公司

Confucius International CPA Limited

Certified Public Accountants

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22 January 2025

PRIVATE AND CONFIDENTIAL

The Board of Directors
China Kingstone Mining Holdings Limited
Unit 14, 18/F., Seapower Tower,
Concordia Plaza,
No. 1 Science Museum Road,
Kowloon, Hong Kong

Dear Sirs,

**Re: China Kingstone Mining Holdings Limited (the “Company”)
and its subsidiaries (collectively referred to as the “Group”)
Consent letter – Rights Issue (the “Rights Issue”)**

We refer to the prospectus of the Company dated 23 January 2025 in respect of the proposed issue by way of rights of two rights shares for every five existing shares of the Company held on the record date (the “Prospectus”). Terms used herein shall have the same meanings as defined in the Prospectus unless stated otherwise.

We hereby give and have not withdrawn our consent to the issue of the Prospectus with the inclusion therein of our independent reporting accountants assurance report on the compilation of unaudited pro forma financial information of the Group, dated 23 January 2025 as set out in Appendix II (the “Report”) to the Prospectus, and all references to our name included thereto in the form and context in which they respectively appear in the Prospectus.

We confirm that, as at the Latest Practicable Date, we did not have any shareholding interest in the Company or any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in the Company or any member of the Group.

We further confirm that, as at the Latest Practicable Date, we were not interested, directly or indirectly, in any assets which have been acquired or disposed of by or leased to any members of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2023, being the date to which the latest published audited accounts of the Company were made up.

We also consent to this letter and the Report being made available for display as described in Appendix III to the Prospectus.

Yours faithfully,

Confucius International CPA Limited
Certified Public Accountants
Hong Kong