

**STRICTLY PRIVATE & CONFIDENTIAL**

24 Januaray 2025

**Shanghai Bio-heart Biological Technology Co., Ltd.**

Room 302, 3/F, Building 4  
No. 590 Ruiqing Road  
East Zhangjiang Hi-Tech Park  
Pudong New Area  
Shanghai  
PRC

Dear Sirs,

**MAJOR TRANSACTION**

We hereby consent and confirm that we have not withdrawn our consent to the issue by Shanghai Bio-heart Biological Technology Co., Ltd. of the circular (the “**Circular**”) dated 24 Januaray 2025 in respect of the captioned matter with the inclusion therein of our valuation report dated 25 December 2024 and the references to our name and our valuation report in the form and context in which they appear.

We further consent to this letter being made available for public inspection as described in the section headed “10. DOCUMENTS ON DISPLAY” in Appendix V to the Circular.

Except as stated above, our said valuation report is not to be quoted or referred to, in whole or in part, nor shall our said valuation report or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,  
For and on behalf of  
China United Assets Appraisal Group (Zhejiang) Co., Ltd.

