

January 24, 2025

The Directors
Shanghai Bio-heart Biological Technology Co., Ltd.
Room 302, 3/F, Building 4, No. 590 Ruiqing Road,
East Zhangjiang Hi-Tech Park, Pudong New Area,
Shanghai, PRC

Dear Sirs,

Shanghai Bio-heart Biological Technology Co., Ltd. Major Transaction

We refer to the circular of the Company dated January 24, 2025 (“the Circular”) in connection with the major transaction deemed disposal of equity interest in a subsidiary.

We hereby consent to the inclusion of our report dated January 2, 2025 on the discontinued cash flow forecast in connection with the valuation of equity interest of Zhejiang Bioheart and the references to our name in the form and context in which they are included.

This letter is solely being issued in connection with the Circular and not for any other purpose.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Ernst & Young", written in a cursive, flowing style.

Certified Public Accountants
Hong Kong