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24 January 2025

The Board of Directors
China Agri-Products Exchange Limited
Suite 3202, 32/F.,
Skyline Tower,
39 Wang Kwong Road
Kowloon Bay
Kowloon, Hong Kong

Dear Sirs,

China Agri-Products Exchange Limited (the "Company") and its subsidiaries (collectively, the "Group")
Consent Letter on Major Transaction

We refer to the Company's circular dated 24 January 2025 (the "Circular") in connection with the acquisition of the entire share capital of and the shareholder's loan owed by Regal Smart Investment Limited, a company established in Hong Kong with limited liability (the "Target Company") by China Agri-Products Exchange Limited (the "Company") and its subsidiaries (collectively, the "Group") from Wang On Commercial Management Limited, a company incorporated in British Virgin Islands with limited liability (the "Vendor") pursuant to the terms and conditions of the sale and purchase agreement (collectively, the "**Acquisition**") (the Target Company and the Group are hereinafter collectively referred to as the "**Enlarged Group**"), a final proof copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our report dated 24 January 2025 in respect of the compilation of unaudited pro forma financial information of the Enlarged Group as set out in Appendix IV to the Circular, and the references to our name in the form and context in which they are included. We hereby consent to a copy of this letter, our Accountants' Report dated 24 January 2025 on the historical financial information of the Target Company, our Accountants' Report dated 24 January 2025 on the historical financial information of Shenzhen Trading Market Company Limited and the above-named documents being published on The Stock Exchange of Hong Kong Limited's website and the Company's own website as described in the paragraph headed "Documents on display" in Section 10 of Appendix VI to the Circular, and the references to our name in the form and context in which they are included.

This letter is solely being issued in connection with the filing of the Circular regarding the Acquisition and not for any other purpose.

Yours faithfully,

Certified Public Accountants
Hong Kong

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