

Our Ref: 137551/2025/GEN/ATGCO02F

28 January 2025

The Board of Directors
China NT Pharma Group Company Limited
Suite 3613, 36/F Cosco Tower
183 Queen's Road Central
Hong Kong

Strictly Private & Confidential

Dear Sirs,

RE: CHINA NT PHARAM GROUP COMPANY LIMITED (THE "COMPANY")
(1) CONNECTED TRANSACTION IN RELATION TO LOAN CAPITALIZATION INVOLVING
SUBSCRIPTION OF SHARES UNDER SPECIFIC MANDATE; AND
(2) APPLICATION FOR WHITEWASH WAIVER (COLLECTIVELY THE "TRANSACTIONS")

We refer to the circular of the Company dated 28 January 2025 (the "Circular") in connection with the Transactions. Terms used in this letter shall have the same meanings as given to them under the definitions section of the Circular

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Circular with the inclusion therein of:

1. our letter dated 28 January 2025 on unaudited consolidated financial information of the Group for the ten months ended 31 October 2024 ("Unaudited Consolidated Financial Information") as set out in Appendix III to the Circular; and
2. the reference to our name and the aforementioned letter in the form and context in which they respectively appear in the Circular.

As at 28 January 2025, we did not have any direct or indirect shareholding in any member of the Group or any right to subscribe for or to nominate persons to subscribe for securities in any member of the Group, or any interests, directly or indirectly, in any asset which had been acquired, disposed of by or leased to any member of the Group, or was proposed to be acquired, disposed of by or leased to any member of the Group, since 31 December 2023, being the date to which the latest published audited financial statements of the Group were made up.



MOORE

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The Board of Directors
China NT Pharma Group Company Limited

We hereby consent to this letter and the documents referred above being made available for public inspection as described in the section headed "16. Documents on Display" in Appendix II to the Circular.

Yours faithfully,

Moore CPA Limited
Certified Public Accountants

Hong Kong

AL/vi/sa