



Private and Confidential

The Board of Directors
China Wood International Holding Co., Limited
(incorporated in Cayman Islands with limited liability)
11th Floor, Tower 2,
Admiralty Centre,
18 Harcourt Road, Admiralty,
Hong Kong

28 January, 2025

Our Ref: 01822/1701

Dear Sir

**CHINA WOOD INTERNATIONAL HOLDING CO., LIMITED (THE "COMPANY")
AND ITS SUBSIDIARIES (TOGETHER REFERRED TO AS THE "GROUP")
CONSENT LETTER**

We refer to the circular date 28 January 2025 (the "Circular") in connection with the proposed rights issue on the basis of one rights share for every one existing shares held on the record date on a non-underwritten basis (the "Rights Issue"), a copy of which is attached and initialed by us on its front over the purpose of identification.

We hereby consent to the inclusion of our independent reporting accountant's assurance report date 28 January 2025 on the compilation of unaudited pro forma financial information of Rights Issue in the Circular, and the reference to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named document being published on The Stock Exchange of Hong Kong Limited's website and the Company's own website as described in the paragraph headed "DOCUMENTS ON DISPLAY" under Section 14 of Appendix III to the Circular.

Your faithfully,
TARGET CPA Limited

TARGET CPA