



**CCTH CPA LIMITED**  
**中正天恆會計師有限公司**

Private and Confidential

The Board of Directors  
Legend Strategy International Holdings Group Company Limited  
(incorporated in Cayman Islands with limited liability)  
Suite 1702, 17/F.,  
World-Wide House,  
19 Des Voeux Road Central,  
Central,  
Hong Kong

28 January, 2025

Our Ref: 01355/2201

Dear Sir

**LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED (THE  
“COMPANY”) AND ITS SUBSIDIAIRES (TOGETHER REFERRED TO AS THE “GROUP”)  
CONSENT LETTER**

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We refer to the circular date 28 January 2025 (the “Circular”) in connection with the proposed rights issue on the basis of one rights share for every one existing shares held on the record date on a non-underwritten basis (the “Rights Issue”), a copy of which is attached and initialed by us on its front over the purpose of identification.

We hereby consent to the inclusion of our independent reporting accountant’s assurance report dated 28 January 2025 on the compilation of unaudited pro forma financial information of Rights Issue in the Circular, and the reference to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named document being published on The Stock Exchange of Hong Kong Limited’s website and the Company’s own website as described in the paragraph headed “DOCUMENTS ON DISPLAY” under Section 14 of Appendix III to the Circular.

Your faithfully,  
CCTH CPA Limited

*CCTH CPA Limited*

**CCTH CPA LIMITED**

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