

**STRICTLY PRIVATE & CONFIDENTIAL**  
**BY EMAIL**

28 January 2025

**Legend Strategy International Holdings Group Company Limited**

Suite 1702, 17/F  
World-Wide House  
19 Des Voeux Road Central  
Central  
Hong Kong

**Attention: The Board of Directors**

Dear Sirs

**RE:(I) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL;**  
**(II) PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE**  
**FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE ON A NON-**  
**UNDERWRITTEN BASIS; AND**  
**(III) PROPOSED CHANGE IN BOARD LOT SIZE**

We refer to the circular of Legend Strategy International Holdings Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 28 January 2025 in relation to the captioned matter (the “**Circular**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

We hereby give and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter and opinion(s) with even date and references to our name in the form and context in which they respectively appear in the Circular.

As at the Latest Practicable Date and the date hereof, we did not have any shareholding, directly or indirectly, in any member of the Group nor did we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

As at the Latest Practicable Date and the date hereof, we did not and do not have any direct or indirect interest in any assets which have been acquired or disposed of by, or leased to, or which are proposed to be acquired or disposed of by, or leased to, any member of the Group since 31 December 2023, being the date to which the latest published audited consolidated accounts of the Group were made up.

We further consent to our IFA letter and this letter being made available for display as described in the paragraph headed “14. DOCUMENTS ON DISPLAY” in Appendix III to the Circular

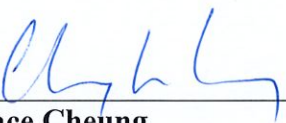
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**大有融資有限公司 MESSIS CAPITAL LIMITED**

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Yours faithfully  
For and on behalf of  
**Messis Capital Limited**

  
\_\_\_\_\_  
**Wallace Cheung**  
*Managing Director*