

Our Ref.: GS152/263633/MLCM/AKOL/DKKC

RCP2405055

Date: 12 February 2025

The Board of Directors  
Silver Grant International Holdings Group Limited  
Room 4013B, 40<sup>th</sup> Floor, Office Tower  
Convention Plaza Office Tower  
1 Harbour Road  
Wanchai  
Hong Kong

Dear Sirs,

**Re: Silver Grant International Holdings Group Limited (the "Company")**  
**(I) VERY SUBSTANTIAL DISPOSAL IN RELATION TO THE TRANSACTIONS INVOLVING**  
**THE DISPOSAL OF LOAN INTEREST OF THE GROUP;**  
**(II) VERY SUBSTANTIAL ACQUISITION IN RELATION TO THE TRANSACTIONS**  
**INVOLVING THE TRANSFER OF THE TARGET PROPERTIES;**  
**AND**  
**(III) NOTICE OF EXTRAORDINARY GENERAL MEETING**

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We refer to the circular of the Company dated 12 February 2025 (the "Circular") relating to the captioned matters. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise defined.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the circular with the inclusion herein of our letter and/or report (as the case may be) and references to our name, in the form and context in which they respectively appear.

We further confirm that, as at the Latest Practicable Date, we did not have any shareholding, directly or indirectly, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any shares, convertible securities, warrants, options or derivatives, which carry voting rights in any member of the Group.

We further confirm that, as at the Latest Practicable Date, we did not have any interest, either directly or indirectly, in any assets which have been, since the date to which the latest published audited financial statements of the Company were made up (i.e. 31 December 2023), acquired or disposed of by or leased to or are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,  
For and on behalf of  
**Greater China Appraisal Limited**



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Name: Man Lam  
Title: Director