



MERDEKA CORPORATE FINANCE LIMITED

领智企业融资有限公司

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14 February 2025

The Board of Directors
Mansion International Holdings Limited
Room 204, 2/F.
Empire Court, 2–4 Hysan Avenue
Causeway Bay
Hong Kong

Dear Sirs or Madams,

**PROPOSED RIGHTS ISSUE ON THE BASIS OF
FOUR RIGHTS SHARES FOR EVERY ONE ADJUSTED SHARE
HELD ON THE RECORD DATE**

We, Merdeka Corporate Finance Limited, refer to the circular issued by Mansion International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 14 February 2025 regarding the connected transactions in relation to the proposed Rights Issue (the “**Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

We would like to confirm the following:

1. we are a corporation licensed to carry out type 6 (advising on corporate finance) regulated activity under the SFO;
2. as at the Latest Practicable Date, we did not have any shareholding, directly or indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
3. as at the Latest Practicable Date, we did not have any direct or indirect interest in any assets which had been acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group since 31 March 2024, being the date to which the latest published audited consolidated financial statements of the Company were made up.

We hereby give our consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter or report and the reference to our name in the form and context in which they are respectively included.

Yours faithfully,
For and on behalf of
Merdeka Corporate Finance Limited

A handwritten signature in blue ink, appearing to be 'Wallace So', with a long horizontal stroke extending to the right.

Wallace So
Managing Director