



18 February 2025

**Wan Kei Group Holdings Limited**

Offices 05-06, 28/F, Bank of America Tower,  
No. 12 Harcourt Road  
Central, Hong Kong

Attn: The Board of Directors

Dear Sirs,

**Re: Proposed rights issue on the basis of one (1) rights share for every one (1) share held on the record date on a non-underwritten basis (the “Transaction”)**

We, Silver Nile Global Investments Limited, being named as independent financial adviser to the independent board committee and the independent shareholders of Wan Kei Group Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) in the circular dated 18 February 2025 (the “Circular”) as to whether the terms of the Rights Issue, the Placing Agreement and transactions contemplated thereunder (as defined in the Circular) are fair and reasonable and on normal commercial terms and whether the transactions contemplated thereunder are in the interests of the Company and its shareholders as a whole, do hereby consent to act in such capacity.

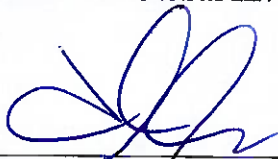
We have given, and have not before the issuance of the Circular withdrawn, our consent to the issue of the Circular with the inclusion therein of our report and references to our name in the form and context in which they are included in the Circular. We hereby give, and have not withdrawn, our consent to this letter and the Circular being made available for inspection as described in Appendix III to the Circular.

We also confirm that we were not beneficially interested in the share capital of any member of the Group nor did we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any shares, convertible securities, warrants, options or derivatives which carry voting rights in any member of the Group nor do we have any interest, either direct or indirect, in any assets which have been, since the date to which the latest published audited financial statements of the Group were made up (i.e., 31 March 2024) to the Latest Practicable Date (as

defined in the Circular), acquired or disposed of by or leased to or are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,

For and on behalf of  
**Silver Nile Global Investments Limited**



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Alan Lam  
*Managing Director*