

The Board of Directors
Yunfeng Financial Group Limited
Rooms 1803-1806,
18th Floor, YF Life Centre,
38 Gloucester Road,
Wanchai, Hong Kong.

March 28, 2025

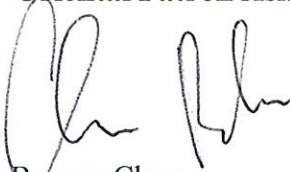
Dear Sirs,

Yunfeng Financial Group Limited (stock code: 376) (the "Company")
Major and connected transaction asset-backed hybrid facility / investment agreement
with New Alternative and Yunfeng Capital

We refer to the circular of the Company dated March 28, 2025 in relation to, among other things, the captioned matter (the "**Circular**"). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

We hereby consent and confirm that we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter, report and/or references to our name in the form and context in which they respectively appear in the Circular.

Yours faithfully,
For and on behalf of
Oriental Patron Asia Limited



Benson Chan
Director