



RAINBOW CAPITAL (HK) LIMITED
滙博資本有限公司

Date: 8 April 2025

Private and Confidential

The Board of Directors
Pacific Legend Group Limited
Cricket Square, Hutchins Drive
P.O. Box 2681, Grand Cayman
KY1-111, Cayman Islands

Dear Sirs,

**Re: Pacific Legend Group Limited (the “Company”, together with its subsidiaries, “the Group”)
Consent letter – Rights Issue**

We refer to the prospectus of the Company dated 8 April 2025 (the “**Prospectus**”) in connection with the proposed Rights Issue on the basis of one (1) Rights Share for every two (2) Shares held on the Record Date on a non-underwritten basis (the “**Prospectus**”). Terms used herein shall have the same meanings as defined in the Prospectus unless otherwise stated.

We hereby give our consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus with the inclusion therein of our statements and opinions, and references to our name in the form and context in which they respectively appear in the Prospectus.

We also hereby consent to a copy of this letter and the letter in relation to the working capital sufficiency statement being made available for display as described in Appendix III to the Prospectus.

Yours faithfully,

For and on behalf of

Rainbow Capital (HK) Limited

A handwritten signature in black ink, appearing to read "Larry Choi".

Name: Larry Choi

Title: Managing Director