

Shenwan Hongyuan Capital (H.K.) Limited

8 April 2025

Energy International Investments Holdings Limited

Units 4307–08, Office Tower

Convention Plaza

1 Harbour Road, Wanchai

Hong Kong

Attention: The Board of Directors

Dear Sirs,

Profit Forecast for the period from 1 February 2025 to 31 March 2030

We refer to the forecast of the annual net incomes of the investment properties of Shundong Port (the “**Investment Property**”) for the period from 1 February 2025 to 31 March 2030 (the “**Profit Forecast**”) involved in the valuation report of the Investment Property as at 31 January 2025 prepared by APAC Asset Valuation and Consulting Limited (the “**Valuer**”) as mentioned in the announcement (the “**Announcement**”) issued by Energy International Investments Holdings Limited (the “**Company**”) dated 08 April 2025. Capitalised terms used in this letter shall have the same meanings as defined in the Announcement unless otherwise specified.

We have reviewed the Profit Forecast, for which you as the Directors are solely responsible, and other supporting documents. We have attended discussions involving the management of the Company, where (i) the historical net incomes of the Investment Property, (ii) the calculations of the Profit Forecast; and (iii) the bases and assumptions of the Profit Forecast were discussed. We have also considered the report to the Directors from Crowe (HK) CPA Limited as set out in Appendix I to the Announcement on the accounting policies and calculations of the Profit Forecast is based. The Profit Forecast is based on a number of bases and assumptions. As the relevant bases and assumptions are about future events which may or may not occur, the actual financial performance of the Investment Property may or may not achieve as expected and the variation may be material.

We are not reporting on the arithmetical calculations of the Profit Forecast and the adoption of the accounting policies thereof. We have assumed, without independent verification, the accuracy of the parameters in the Profit Forecast.

On the basis of the foregoing and without giving any opinion on the reasonableness of the valuation methods, and bases and assumptions selected, we are satisfied that the Profit Forecast, for which you as the Directors are solely responsible, has been made after due and careful enquiry by you.

The work undertaken by us in giving the above view has been undertaken for the purpose of reporting solely to you under Rule 14.60A(3) of the Listing Rules and for no other purpose. This letter may not be used or disclosed, referred or communicated (in whole or in part) to any party for any other purpose whatsoever, except with our prior written approval. We accept no responsibility to any other person in respect of, arising out of or in connection with our work or this letter.

Yours faithfully,
For and on behalf of
Shenwan Hongyuan Capital (H.K.) Limited



Donald Leung
Executive Director



Henry Li
Senior Vice President
Corporate Finance