

Shenwan Hongyuan Capital (H.K.) Limited

16 April 2025

Energy International Investments Holdings Limited

Units 4307–08, Office Tower

Convention Plaza

1 Harbour Road, Wanchai

Hong Kong

Attention: The Board of Directors

Dear Sirs,

**MAJOR AND CONNECTED TRANSACTION
ACQUISITION OF THE TARGET COMPANY INDIRECTLY HOLDING
29.83% OF THE COMMON EQUITY INTEREST
IN A NON-WHOLLY OWNED SUBSIDIARY**

We refer to the circular issued by Energy International Investments Holdings Limited dated 16 April 2025 (the “**Circular**”) in connection with the captioned matter. Unless otherwise stated, terms defined in the Circular have the same meanings in this letter.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our report on the forecast underlying the valuation on the Investment Property as set out in Appendix VIII to the Circular (the “**Report**”) and/or the references to our name(s) in the form and context in which they respectively appear in the Circular.

We hereby further consent to, and confirm that we have not withdrawn our written consent to, this letter and the Report being made available on display for inspection as described in the section headed “10. DOCUMENTS ON DISPLAY” in Appendix IX to the Circular.

Yours faithfully,

For and on behalf of

Shenwan Hongyuan Capital (H.K.) Limited



Donald Leung
Executive Director



Henry Li
Senior Vice President
Corporate Finance