

STRICTLY PRIVATE & CONFIDENTIAL

23 April 2025

The Board of Directors
Yeebo (International Holdings) Limited
7th Floor, On Dak Industrial Building
2-6 Wah Sing Street
Kwai Chung
New Territories
Hong Kong

Dear Sirs,

Yeebo (International Holdings) Limited (the “Company”, together with its subsidiaries, the “Group”)

Connected and Discloseable Transaction – Acquisition of Target Company

We refer to the circular of the Company dated 23 April 2025 (the “**Circular**”) in relation to the captioned matter. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

We hereby give and agree not to withdraw our consent to the issue of the Circular with the inclusion of our letter to the Independent Board Committee and the Independent Shareholders dated 23 April 2025 and the reference to our name, logo, qualifications and our letter in the form and context in which they respectively appear.

We hereby consent to this letter and the document above being made available for inspection and described in the Appendix to the Circular.

We also confirm that as at the Latest Practicable Date, (a) we did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (b) we did not have any direct or indirect interest in any assets which have, since 31 March 2024 (being the date to which the latest published audited consolidated financial statements of the Company were made up), been acquired or disposed of by, or leased to any member of the Group, or are proposed to be acquired or disposed of by, or leased to any member of the Group.

Yours faithfully,
For and on behalf of
Ballas Capital Limited



Alex Lau
Managing Director