



PRIVATE AND CONFIDENTIAL

25 April 2025

The Board of Directors

Room 1007, 10/F., West Wing
Tsim Sha Tsui Centre
66 Mody Road, Tsim Sha Tsui
Kowloon, Hong Kong

Dear Sirs,

**DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO
THE EQUITY SALE AND PURCHASE AGREEMENTS**

We refer to the circular of the Company dated 25 April 2025 (the “**Circular**”) in relation to the subject matter. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

We have given and agreed not to withdraw our written consent to the issue of the Circular with the inclusion of our letter to the Independent Board Committee and the Independent Shareholders (the “**IFA Letter**”), and references to Hooray Capital Limited in the form and context in which they are included in the Circular. We also consent to the IFA Letter and this letter being made available for public inspection.

We hereby confirm that as at the Latest Practicable Date,

- (a) we did not have any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (b) we did not have any direct or indirect interest in any assets of the Group which have, since 31 December 2024, being the date to which the latest published audited consolidated accounts of the Group were made up, been acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

好盈融資有限公司

Hooray Capital Limited (CE No. AHF470)

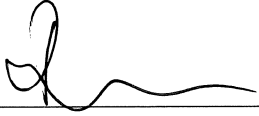
香港干諾道中 148 號粵海投資大廈 11 樓 A 及 B2 室

Room A & B2, 11/F., Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong

Tel. 電話: (852) 2159 4500

Fax. 傳真: (852) 2110 4453

Yours faithfully,
For and on behalf of
Hooray Capital Limited

A handwritten signature in black ink, appearing to be 'Rebecca', written above a horizontal line.

Rebecca Mak
Managing Director

A handwritten signature in black ink, appearing to be 'Simon', written above a horizontal line.

Simon Cheung
Director