

25 April 2025

The Board of Directors  
Yan Tat Group Holdings Limited  
Room 810, Kwong Sang Hong Centre  
151-153 Hoi Bun Road  
Kwun Tong, Kowloon  
Hong Kong

Dear Sirs

**Yan Tat Group Holdings Limited (the “Company”)**  
**Acquisition of (i) a freehold industrial land situated at PT5755-2, Jalan Sungai Chua, Kawasan Perusahaan Bukit Angkat, 43000 Kajang, Selangor, Malaysia, and (ii) a unit of one-storey factory with two-storey office, and two units of two-storey factories erected thereon and various ancillary facilities erected thereon (collectively referred to as the “Acquisition”)**

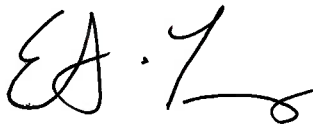
We refer to the circular dated 25 April 2025 (the “Circular”) in connection with the Acquisition.

We hereby consent to the inclusion of our independent reporting accountants’ assurance report (the “**Assurance Report**”) on the compilation of unaudited pro forma financial information set out in Appendix III to the Circular, and the references to our name in the form and context in which they are included.

We also consent to this letter and the Assurance Report being made available for display as described in Appendix V to the Circular.

This letter is solely being issued in connection with the Circular regarding the Acquisition and not for any other purpose.

Yours faithfully



*Certified Public Accountants*  
Hong Kong