

8th May 2025

The Directors  
Orient Overseas (International) Limited  
31st Floor, Harbour Centre  
25 Harbour Road  
Wanchai  
Hong Kong

Dear Sirs,

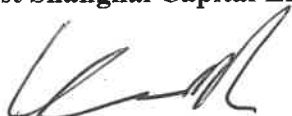
**Orient Overseas (International) Limited (the “Company”)  
Major and connected transaction regarding construction of fourteen vessels (the  
“Transaction”)**

We refer to the circular dated 8th May 2025 to be issued to the shareholders of the Company in respect of the Transaction (the “Circular”). Terms used in this letter shall have the same meanings as those defined in the Circular.

We hereby give, and have not withdrawn, our written consent to the issue of the Circular with the inclusion therein a copy of our advice and references to our name, in the form and context in which they respectively appear.

We also hereby confirm that, as at the Latest Practicable Date, we (i) had no shareholding interest in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and (ii) had no direct or indirect interest in any asset which had been, since 31st December 2024, being the date to which the latest published audited financial statements of the Company were made up, acquired or disposed of by or leased to, or were proposed to be acquired or disposed of by or leased to, any member of the Group.

Yours faithfully,  
For and on behalf of  
**First Shanghai Capital Limited**



Kenneth Yam  
*Executive Director*